Renaissance
THE SCIENCE OF INVESTING

RENAISSANCE INVESTMENT MANAGERS

RENAISSANCE PMS FACTSHEET

JUNE 2026

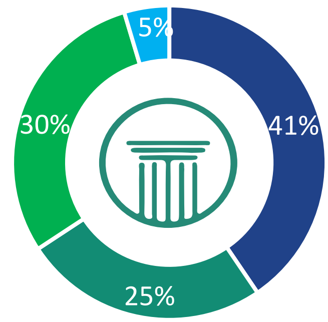
Renaissance India Next Portfolio

Inception Date: 19th April 2018
Data as on 30th June 2026

Investment Strategy

- Flexi cap strategy
- Investing across market caps, aligned with the economic cycle, to maximise returns
- Optimal portfolio construction that strikes a balance between risk & reward
- Bottoms up stock selection with a well diversified portfolio
- High quality portfolio of 25-30 stocks

Portfolio Capitalization



Top Holdings

Company	Weight (%)
HDFC Bank Ltd	7.95
Power Finance Corporation Ltd	5.49
Federal Bank Ltd	5.13
City Union Bank Ltd	4.96
One 97 Communications Ltd	4.08

Top Sectors

Sector	Weight (%)
BFSI	32.91
Auto & Logistics	12.99
Internet	9.84
Information Technology	9.74
FMCG	8.78

Portfolio – Fundamental Attributes

Particular	FY26	FY27E	FY28E
PAT Growth (%)	11.7	14.6	17.2
ROE (%)	16.0	16.2	16.8
P/E	17.6	15.4	13.1
PEG	1.51	1.05	0.76

Portfolio – Risk Attributes*

Particular	RINP	BSE 500 TRI
Standard Deviation (%)	27.00	24.23
Sharpe Ratio	0.23	0.28
Beta	1.03	1.00
Treynors Ratio (%)	5.90	-
Information Ratio	-0.08	-

*3 years data

Financial Year Returns

Financial Year	RINP	BSE 500 TRI
FY26-27 YTD	10.08%	12.10%
FY25-26	-9.61%	-3.12%
FY24-25	13.00%	5.96%
FY23-24	41.93%	40.16%
FY22-23	12.35%	-0.91%
FY21-22	47.95%	22.26%
FY20-21	97.24%	78.63%

Periodic Returns

Period	RINP	BSE 500 TRI
1M	1.37%	1.73%
3M	10.08%	12.10%
1Y	-10.28%	-1.96%
3Y	11.76%	12.53%
5Y	17.01%	12.21%
7Y	16.56%	14.38%

The performance related information provided herein is not verified by SEBI.
The performance is based on TWRR as on 30th June'26

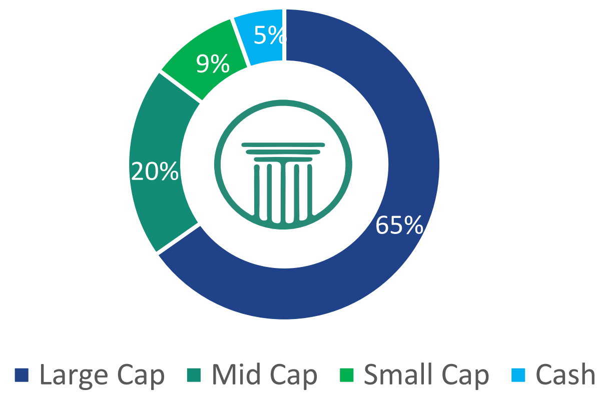
Renaissance Opportunities Portfolio

Inception Date: 1st January 2018
Data as on 30th June 2026

Investment Strategy

- Theme: multibaggers in large cap
- Investing across businesses which are at different stages of their business lifecycle
- Optimal portfolio construction that strikes a balance between risk & reward
- Blend of growth & quality
- High quality conviction ideas

Portfolio Capitalization



Top Holdings

Company	Weight (%)
HDFC Bank Ltd	9.70
ICICI Bank Ltd	6.35
Power Finance Corporation Ltd	6.28
Kotak Mahindra Bank Ltd	5.10
Maruti Suzuki India Ltd	5.02

Top Sectors

Sector	Weight (%)
BFSI	36.02
Internet	10.31
FMCG	9.78
Auto & Logistics	8.56
Information Technology	8.20

Portfolio – Fundamental Attributes

Particular	FY26	FY27E	FY28E
PAT Growth (%)	9.2	15.0	17.8
ROE (%)	15.4	15.6	16.3
P/E	18.9	16.4	13.9
PEG	2.05	1.09	0.78

Portfolio – Risk Attributes*

Particular	ROP	Nifty 50 TRI
Standard Deviation (%)	23.90	22.47
Sharpe Ratio	0.14	0.14
Beta	0.98	1.00
Treynors Ratio (%)	3.53	-
Information Ratio	0.03	-

***3 years data**

Financial Year Returns

Financial Year	ROP	Nifty 50 TRI
FY26-27 YTD	7.55%	7.40%
FY25-26	-8.10%	-3.99%
FY24-25	9.87%	6.65%
FY23-24	38.03%	30.08%
FY22-23	3.80%	0.59%
FY21-22	30.77%	20.26%
FY20-21	83.53%	72.54%

Periodic Returns

Period	ROP	Nifty 50 TRI
1M	0.88%	1.67%
3M	7.55%	7.40%
1Y	-8.56%	-5.42%
3Y	9.10%	8.81%
5Y	13.28%	9.99%
7Y	13.71%	11.92%

The performance related information provided herein is not verified by SEBI.
The performance is based on TWRR as on 30th June'26

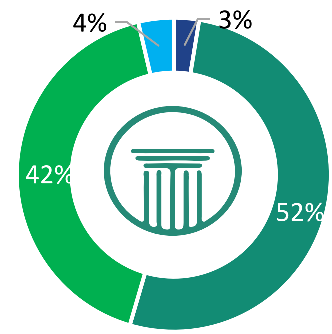
Renaissance Midcap Portfolio

Inception Date: 1st January 2018
Data as on 30th June 2026

Investment Strategy

- Mid cap & small cap strategy
- Identify mid/small cap ideas which can become tomorrow's large/mid cap respectively
- Optimal portfolio construction that strikes a balance between risk & reward
- Long term approach to realise the full potential, remain invested during the high growth phase of the business
- High quality portfolio of 25-30 stocks

Portfolio Capitalization



Top Holdings

Company	Weight (%)
Federal Bank Ltd	7.46
Gland Pharma Ltd	5.79
One 97 Communications Ltd	4.79
Coforge Ltd	4.70
M & M Financial Services Ltd	4.22

Top Sectors

Sector	Weight (%)
BFSI	26.49
Information Technology	16.15
FMCG	14.35
Internet	12.54
Pharma & Chemicals	11.57

Portfolio – Fundamental Attributes

Particular	FY26	FY27E	FY28E
PAT Growth (%)	13.5	15.6	17.7
ROE (%)	12.6	13.1	13.9
P/E	21.3	18.5	15.7
PEG	1.58	1.19	0.88

Portfolio – Risk Attributes*

Particular	RMP	Nifty Midcap 100 TRI
Standard Deviation (%)	31.68	30.81
Sharpe Ratio	0.09	0.49
Beta	0.94	1.00
Treynors Ratio (%)	2.96	-
Information Ratio	-0.97	-

*3 years data

Financial Year Returns

Financial Year	RMP	Nifty Midcap 100 TRI	Nifty 50 TRI
FY26-27 YTD	14.32%	17.50%	7.40%
FY25-26	-12.20%	2.54%	-3.99%
FY24-25	3.11%	8.01%	6.65%
FY23-24	48.43%	61.17%	30.08%
FY22-23	5.40%	2.01%	0.59%
FY21-22	30.46%	26.65%	20.26%
FY20-21	90.28%	103.91%	72.54%

Periodic Returns

Period	RMP	Nifty Midcap 100 TRI	Nifty 50 TRI
1M	1.34%	0.19%	1.67%
3M	14.32%	17.50%	7.40%
1Y	-10.48%	4.06%	-5.42%
3Y	8.46%	20.72%	8.81%
5Y	12.89%	18.90%	9.99%
7Y	13.56%	20.57%	11.92%

The performance related information provided herein is not verified by SEBI.
The performance is based on TWRR as on 30th June'26

Investment Philosophy

Renaissance
THE SCIENCE OF INVESTING

Sustainable Quality Growth At Reasonable Price (SQGARP)™

Sustainability

Companies with sustainable and Durable business models.

Quality

Superior quality businesses as demonstrated by Competitive edge, Pricing power ,ROE, FCF. Good quality and competent quality and competent Management teams.

Growth

Business that can deliver Superior growth over Medium term to long term

Price

Ability to invest at reasonable valuations. Fair value approach to violation, focus on economic value of business.

Statutory Details

Renaissance Investment Mangers Private Limited ("RIMPL") is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund– Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

Disclaimer

The Fund/strategy returns are of a Model Client. The performance related information provided herein is not verified by SEBI. The performance of the stock across Individual portfolios may vary significantly from the data depicted above. Returns of individual client may differ depending on timing of entry and exit, timing of additional flows and redemptions, individual client mandates, specific portfolio construction characteristics or structural parameters which may have a bearing on individual portfolio performance. No claims may be made or entertained for any variances between the above performance depictions and that of the stock within individual client portfolios. Neither RIMPL, nor the Fund/Asset Management Company, its Directors, employees or Sponsors shall in any way be liable for any variation noticed in the returns of individual portfolios. Performance related information provided herein is not verified by SEBI.

Performance of RIMPL shall have no bearing on the expected performance of the fund/strategy. Past performance of the financial products, instruments and the portfolio may or may not be sustained in future and should not be used as a basis for comparison with other investments. Fund/Strategy returns shown above are post fees & expenses. Clients are not being offered any guaranteed/assured returns. The stocks / sectors mentioned hereinabove should not be construed as an investment advice or a forecast of their expected future performance. These stocks / sectors may or may not form part of the portfolio in future.

Risk Factors

Investing in securities involves certain risks and considerations associated generally with making investments in securities. The value of the portfolio investments may be affected generally by factors affecting financial markets, such as price and volume, volatility in interest rates, currency exchange rates, changes in regulatory and administrative policies of the Government or any other appropriate authority (including tax laws) or other political and economic developments. Consequently, there can be no assurance that the objective of the Portfolio would be achieved. Prospective investors are advised to review the Disclosure Document, PPM and/or, Client Agreement, and other related documents carefully and in its entirety and consult their legal, tax and financial advisors to determine possible legal, tax and financial or any other consequences of investing under this Portfolio, before making an investment decision. RIMPL is not liable or responsible for any loss or shortfall resulting from the operation of the scheme. This document represents the views of Renaissance Investment Mangers Private Limited and must not be taken as the basis for an investment decision. Neither Renaissance Investment Mangers Private Limited nor its affiliates, its Directors or associates shall be liable for any damages including lost revenue or lost profits that may arise from the use of the information contained herein. No representation or warranty is made as to the accuracy, completeness or fairness of the information and opinions contained herein. RIMPL reserves the right to make modifications and alterations to this statement as may be required from time to time.